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Electronically Filed April 19, 2023

10
11 **UNITED STATES BANKRUPTCY COURT**

12 **DISTRICT OF NEVADA**

13 In re

14 Case No. BK-23-10423-mkn

15 CASH CLOUD, INC.,
16 dba COIN CLOUD,

17 Chapter 11

Debtor.

18 **AGENDA REGARDING MATTERS
SCHEDULED FOR HEARING ON
APRIL 20, 2023 AT 10:30 A.M.**

19 Cash Cloud, Inc., dba Coin Cloud (“Debtor”), debtor and debtor in possession in the above-
20 captioned case (the “Chapter 11 Case”), by and through its undersigned counsel, Fox Rothschild
21 LLP, hereby files this *Agenda Regarding Matters Scheduled for Hearing on April 20, 2023 at 10:30*
22 *a.m.*

23 1. *Emergency First Day Motion for Order Pursuant to 11 U.S.C. §§ 363, 1107 and 1108
(I) Authorizing Continued Use of Prepetition Bank Accounts; and (II) Granting
Related Relief*(the “Cash Management Motion”) [ECF No. 05];

24 Related Documents:

- 25 A. Omnibus Declaration of Christopher Andrew McAlary [ECF No. 19];
26 B. Errata to Omnibus Declaration of Christopher Andrew McAlary [ECF
27 No. 34]

- 1 2. *Motion for Order Establishing Certain Case Management, Notice and*
 2 *Administrative Procedures* (the “**Case Management Procedures Motion**”) [ECF
 2 No. 10] – **(UNOPPOSED) – ORDER APPROVED BY COURT CLERK**

3 Related Documents:

- 4 A. *Omnibus Declaration of Christopher Andrew McAlary* [ECF No. 19];
 5 B. *Errata to Omnibus Declaration of Christopher Andrew McAlary* [ECF
 5 No. 34]; and
 6 C. *Stipulation to Continue Hearing on Debtor’s Emergency Motion for Order*
 6 *Establishing Certain Case Management, Notice and Administrative*
 7 *Procedures* [ECF No. 82]; and *Order thereon* [ECF No. 84]; and
 8 D. *Notice of Revised Proposed Final Orders on Debtor’s First Day Motions*
 8 [ECF No. 286].

- 9 3. *Debtors Motion For Entry Of Order Approving Procedures For Rejection Of*
 10 *Executory Contracts And Unexpired Leases And Disposal Of Certain Personal*
 10 *Property Including Stay Relief And/Or Abandonment* [ECF No. 231] (“**Rejection**
 11 **Procedures Motion**”) – **(UNOPPOSED)**

12 Related Documents:

- 13 A. *Declaration of Christopher Andrew McAlary*
 13 B. *Notice of Hearing* [ECF No. 233].

- 14 4. *Application to Employ Seward & Kissel LLP as Bankruptcy Counsel* [ECF No. 271]
 15 (“**Seward & Kissel Employment Application**”) **[UNOPPOSED]**

16 Related Documents:

- 17 A. *Declaration of John R. Ashmead* [ECF No. 272]; and
 17 B. *Notice of Hearing* [ECF No. 273].

- 18 5. *Application to Employ McDonald Carano LLP as Counsel for the Committee* [ECF
 19 No. 279] (“**McDonald Carano Employment Application**”) **[UNOPPOSED]**

20 Related Documents:

- 21 A. *Declaration Of: Ryan J. Works* [ECF No. 280]; and
 21 B. *Notice of Hearing* [ECF No. 281].

- 22 6. *Motion for Relief from Stay filed by Luis Flores* [ECF No. 287] (“**Flores Motion for**
 23 **Relief**”)

24 Related Documents:

- 25 A. *Declaration of Ryan A. Andersen* [ECF No. 288]
 25 B. *Declaration of Kimberly Stein* [ECF No. 289]
 26 C. *Notice of Hearing* [ECF No. 290]

1 Objections/Responses Filed:

- 2 A. *Objection Of The Official Committee Of Unsecured Creditors To Luis Flores's*
3 *Motion For Relief From Automatic Stay Pursuant To 11 U.S.C. §*
4 *362(d)* [ECF No. 410];
5 B. *Reply in Support of the Motion for Relief from Automatic Stay Pursuant to 11*
6 *U.S.C. § 362 (d)* [ECF No. 431].

7. *Motion for Entry of Order Authorizing the Payment of Certain Licensing Fees* [ECF
8 No. 328] (the "Motion to Pay Licensing Fees"). **[UNOPPOSED]**

9 Related Documents:

- 10 A. *Declaration of Christopher Andrew McAlary* [ECF No. 329]; and
11 B. *Amended Notice of Hearing of Motion to Pay Licensing Fees* [ECF No. 338].

12 8. *Application to Employ FTI Consulting Inc. as Financial Advisor to the Official*
13 *Committee of Unsecured Creditors Retroactive to February 24, 2023* [ECF No. 348]
14 ("Application to Employ FTI"). **[UNOPPOSED]**

15 Related Documents:

- 16 A. *Declaration of Michael Tucker* [ECF No. 349]
17 B. *Notice of Hearing* [ECF No. 350]

18 DATED this 19th day of April 2023.

19 **FOX ROTHSCHILD LLP**

20 By: /s/Brett Axelrod

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